

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
150 mn	▲ 0.14%	601 mn	▲ 0.16%	43 mn	▲ 0.20%	55 mn	▲ 0.15%	222 mn	▲ 0.07%
77,191.34	106.86	49,281.12	76.42	24,902.54	50.61	122,125.2	178.41	34,377.98	24.39

Market Summary

The stock market on Tuesday remained volatile throughout the day and concluded the session in the green zone as global financial markets turmoil causing a sell-off in riskier assets and heightened investor concerns worldwide. The Benchmark KSE-100 index made an intra-day high and low at 77,746.55 (662.07 points) and 77,035.95 (-48.53 points) respectively while closed at 77,191.34 by gaining 106.86 points. PKR in today's interbank depreciated by Rs 0.0563 against USD and closed at Rs 278.6852. The value of shares traded during the day was Rs17.119 billion. Market capitalization stood at around Rs10.278 trillion. Overall, trading volumes for the day increased to 600.57 million shares compared with Monday's tally of 500.85 million. KOSM was the volume leader with 147.5 million shares, gaining Rs0.69 to close at Rs6.1. It was followed by YOUW with 53.7 million shares, gaining Rs0.02 to close at Rs4.16 and HASCOLDEF with 41.4 million shares, gaining Rs0.28 to close at Rs6.56.

Volume Leaders ('000)

KOSM	147,514
YOUW	53,670
HASCOLDEF	41,384
WTL	25,019
TELE	24,537
PIAHCLA	21,945
FLYNG	11,332
QUICE	11,288
TOMCL	11,220
PACE	9,521

Gainers (PKR)

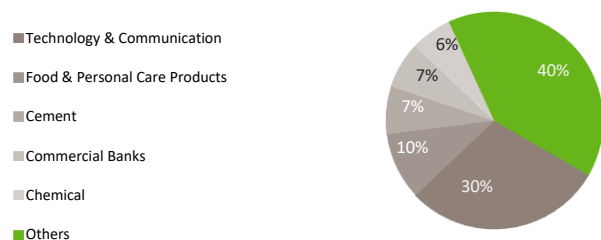
SLLDEF	2.50	0.47
KOHP	5.89	0.97
DWSMDEF	5.85	0.93
KOSM	6.10	0.69
GEMPAPL	7.99	0.89
FLYNG	9.28	1.00
SANEDEF	9.30	1.00
CHBLDEF	3.40	0.32
FCIBL	8.50	0.80
PHDL	17.46	1.59

Losers (PKR)

ESBL	3.37	
PKGIDEF	-0.88	6.04
KOHTM	-1.90	17.08
DWADEF	-9.47	85.26
ARPAK	-4.70	42.35
DINT	-6.33	58.79
ZAHID	-2.69	27.36
SHCM	-4.39	45.77
FZCM	-11.80	125.16
PRWM	-2.08	25.92

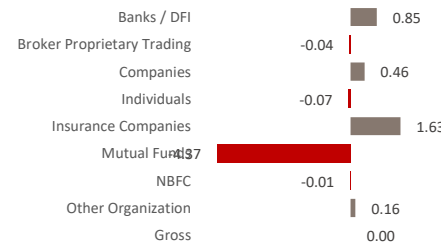
Source: PSX

Overall Sector Turnover (%)

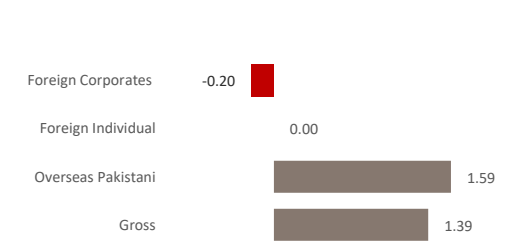


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.09	0.27	-0.22	-	0.51	0.05	-0.02	-0.11	0.02	0.26	0.85
	Broker Proprietary Trading	-0.08	0.00	-0.06	-0.18	0.09	-0.00	0.07	0.11	0.00	0.00	-0.04
	Companies	-0.07	0.35	0.18	0.08	0.01	0.02	-0.39	-0.00	-0.01	0.29	0.46
	Individuals	0.27	0.17	-1.33	0.24	0.43	0.37	0.31	-0.24	0.02	-0.30	-0.07
	Insurance Companies	0.08	-0.57	1.88	0.00	0.07	0.04	0.13	-0.03	-	0.03	1.63
	Mutual Funds	-0.45	-0.87	-0.31	-0.03	-1.22	-0.43	-0.53	-0.18	-0.06	-0.30	-4.37
	NBFC	-	-	-	-	-	-0.01	-	-0.00	-	-0.00	-0.01
	Other Organization	0.08	-0.01	-0.01	-0.00	-0.01	-	0.07	0.00	-	0.03	0.16
LIPI Total	-0.07	-0.64	0.13	0.10	-0.12	0.04	-0.36	-0.44	-0.02	0.00	-1.39	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-	0.10	-0.17	-0.10	0.06	-0.08	-0.03	0.05	-0.01	-0.03	-0.20
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.07	0.55	0.04	-0.00	0.05	0.04	0.38	0.40	0.03	0.03	1.59
	Total	0.07	0.64	-0.13	-0.10	0.12	-0.04	0.36	0.44	0.02	-0.00	1.39

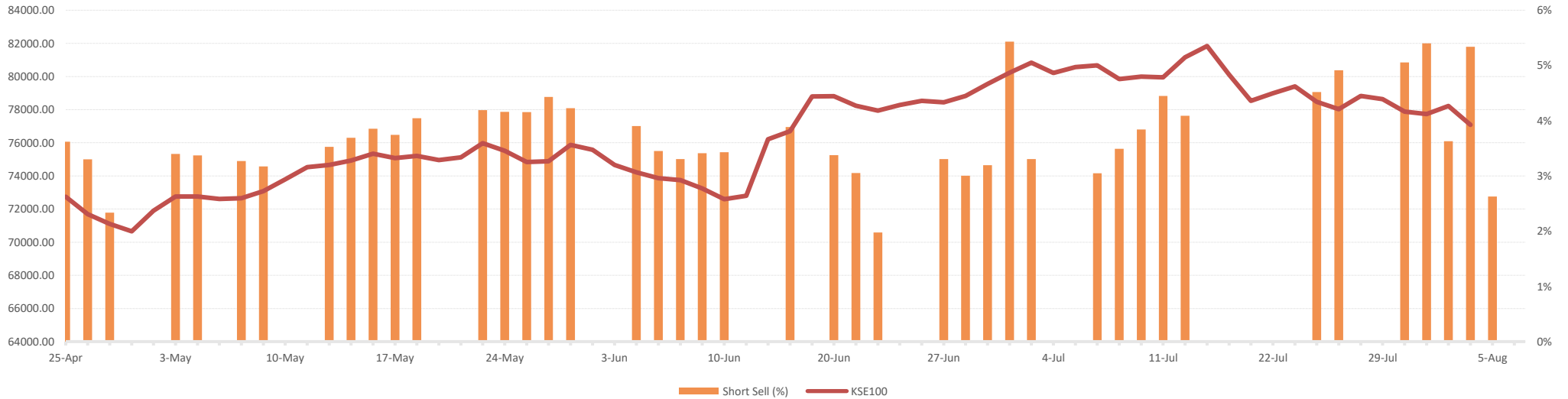
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/Aug/24	CLVL	Raza Elahi	Spouse	5,000	-	16.90	5,000	84,500
2	05/Aug/24	BFMOD	MOHAMMAD OMAR BAWANY	Executive Director	42,863	-	11.74	42,863	503,212
3	05/Aug/24	AVN	Mohammad Shahid Mir	Independent Director	-	38,670	64.05	-38,670	-2,476,814
4	05/Aug/24	BIFO	M. AFZAL KHAN	Executive Director	-	-	0.00	-	-

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, August 5, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-AUG	269	83.25%	0.04%	316	14.8% ▼
GAL-AUG	512	52.97%	2.57%	351	45.9% ▲
ATRL-AUG	659	35.66%	1.54%	637	3.4% ▲
SAZEW-AUG	472	26.72%	2.23%	506	6.6% ▼
NRL-AUG	344	25.62%	1.31%	354	2.7% ▼
DGKC-AUG	1,370	19.62%	0.63%	1,860	26.4% ▼
SHEL-AUG	175	18.57%	0.33%	175	-
AIRLINK-AUG	1,915	16.11%	1.94%	1,796	6.6% ▲
TOMCL-AUG	988	15.32%	1.33%	1,383	28.6% ▼
PIAHCLA-AUG	2,518	14.97%	1.33%	2,341	7.6% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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